

RAILROAD COMMISSION OF TEXAS

SURFACE MINING AND RECLAMATION DIVISION

February 4, 2009

Mr. Josh Leftwich Environmental Manager Uranium Energy Corporation (UEC) 400 Mann Street, Suite 900 Corpus Christi, Texas 78401

RE: Weesatche Project, Goliad County

Uranium Exploration Permit No. 123B

Inspection Report

Dear Mr. Leftwich:

Enclosed is a copy of the report for the inspection completed on January 27, 2009, at UEC's Weesatche Project, Goliad County.

If you have any questions, please contact me at (512) 305-8813.

Sincerely.

Mark Schlimgen, Manager Inspection and Enforcement

MS/sdj Enclosure



RAILROAD COMMISSION OF TEXAS SURFACE MINING AND RECLAMATION DIVISION

URANIUM EXPLORATION INSPECTION REPORT

Project Name: Weesatche			Permit Number: 123B			
Permittee: UEC	UEC			County: Goliad		
Industry Representative(s) Present: Joh	n Pollock		_			
Inspector: Steve Meadows			Date of Inspection	on: January 27	, 2009	
		19		¥	e	
I. Field Conditions and Data Collection	n	8			0	
Samples Collected: No 🛛 Yes 🗌	Sam	ple Type:	Water	Soil 🗌	Vegetation	
Average Soil Temperature 75 Condition		Date Last Rainfall	N/A	Wind Direction/ Velocity (Est.)	Calm	
Photographs Attached: No 🗌 Yes 🛛 (Complete Section	n IV)				
				•		
II. Enforcement Action Taken	v e					
Notice of Violation Issued:	No 🖂	Yes 🗌	NOV No.			
Cessation Order Issued:	No 🖂	Yes 🗌	CO No.			
John Mesdows	02/04/2009	M	ach Mi	liva.	2.4.2009	
Inspector Signature	Date	Revie	wing Supervisor S	Signature	Date	

The Railroad Commission of Texas complies with Federal and State laws applicable to race, religion, national origin, sex, and disability. Information is available upon request by calling (512) 463-7288 or 1-800-735-2989 if special assistance is required.

Project Name:

Weesatche

Permit Number:

123B

Inspection Date:

January 27, 2009

III. Comments - Inspection Narrative

- · Document the area of the permit inspected
- · Discuss observations made during the inspection
- · Document the results of any field tests taken
- Provide a summary of any discussions with industry representatives, along with results, and expectations from those discussions
- Describe any enforcement action taken during the inspection, along with facts or evidence supporting the enforcement action

This inspection of UEC Permit No. 123B found operations underway on a TCEQ required monitor well referred to as the Lagarto well #32201 by UEC. Photos 1-2 document these operations. No other drilling operation were underway on Permit No. 123B at the time of this inspection and site restorations complete thru out the project area.

Project Name: Permit Number: Inspection Date:

Weesatche

123B

January 27, 2009

VI. Photographs



Photo 1: Drilling of TCEQ monitor well - Lagarto No. 32201



Photo 2: Drilling of TCEQ monitor well - Lagarto No. 32201